

Çalık Group

Energy Construction Real Estate Mining Textiles Finance

We Value The Future

We've been working in earnest since 1981 to
enhance welfare and provide a brighter future.



Numbers

+30

Countries



6

Sectors



19,000+

Employees



Sectors

We aim to design a better world in all sectors that we operate.

Energy



Construction



Real Estate



Mining



Textile



Finance



Our Equity Partners



Mitsubishi Corporation is an equity partner in Çalık Enerji since 2015. Through this strategic partnership, we are expanding our businesses in infrastructure and energy sectors in Central Asia, Sub-Saharan Africa and MENA.



Lidya Maden is in equity partnerships with leading North American mining corporations, SSR Mining & Sandstorm Gold which are listed mining companies in USA and Canada respectively.



Aktif Bank partners with SECOM, Japanese corporation that is ranked #1 globally for online security systems, to invest jointly in living technologies. This partnership offers end-to-end security technologies for individuals and corporate customers.



As part of Albtelecom's share transfer to 4iG, Çalık Holding became an institutional investor in 4iG with owning c. 3,2% of its shares through this transaction. 4iG is one of leading telecommunication, IT and space company operating in and outside of Hungary.

Partners

We work with reputable partners in
all sectors we operate

Financial



Business





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Energy

We Dedicate Our Full Energy

10th

in the Power Category of
ENR

63rd

International Contractors by
ENR Global Contractors



Engineering, Procurement,
Construction

EPC

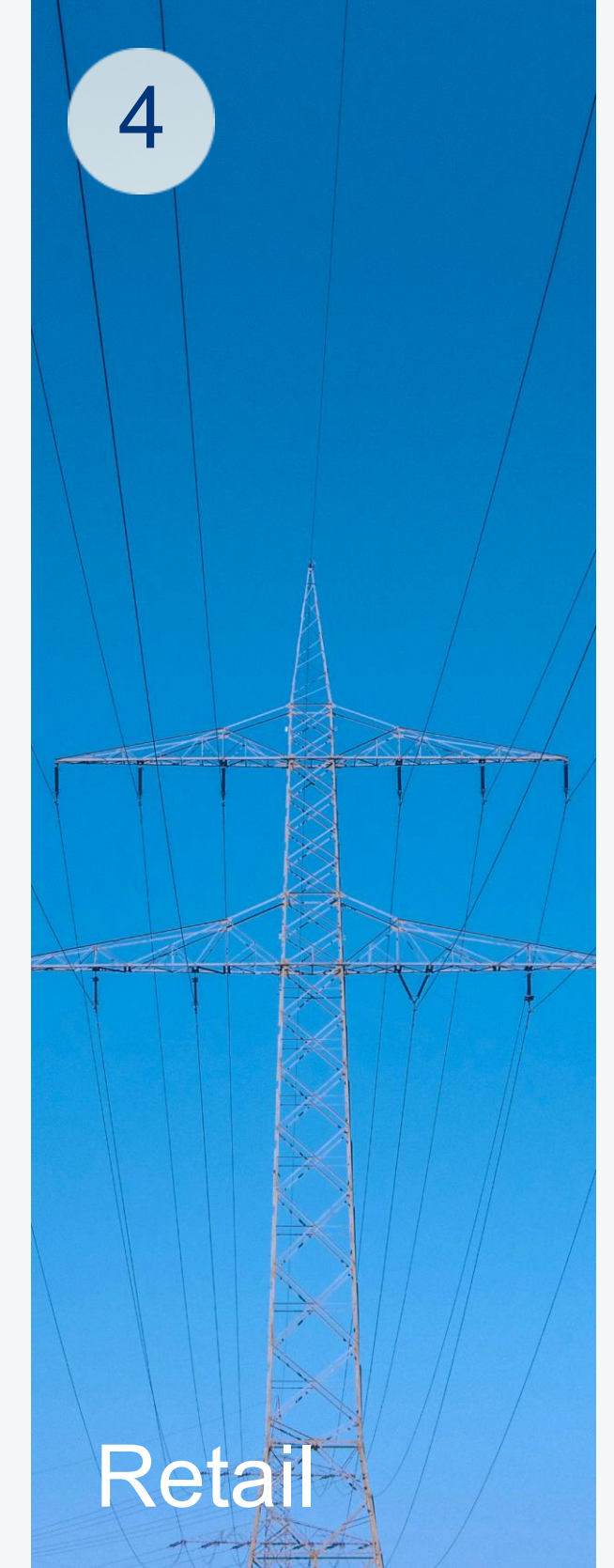


Independent Power
Producer

IPP



Distribution



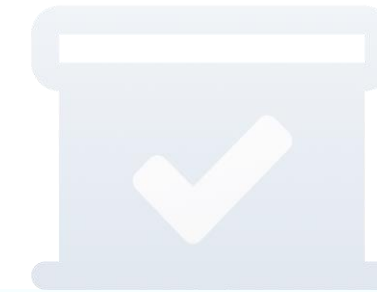
Retail

**Power Plants and
Infrastructure
Projects**

EPC

40

Completed Projects



1998

Establishment



14

Country



10 GW

Capacity



Our Selected Completed EPC Project



Turkmenistan

15 Projects
c. 4.200 MW in total
total



Iraq

5 Projects
c. 2.800 MW in total
total



Uzbekistan

3 Projects with a
capacity of 1.851 MW
MW



Georgia

1 Project
230 MW



Libya

1 Project with a
capacity of 526 MW



Yemen

1 Project with a
capacity of 60 MW



Malawi

1 Project with a
capacity of 20 MW

EPC Selection of Our Completed Projects

Mary-3

Country: Türkmenistan

Capacity: 1.574MW

The largest natural gas combined cycle power plant in the World
commissioned in 2018 as determined by our business partner GE



EPC Selection of Our Completed Projects

Al-Khairat

Country: Iraq

Capacity: 1.250MW

ENR Global Best Industrial Project 2014

Power plant with the largest GIS Unit in Iraq and the Middle East



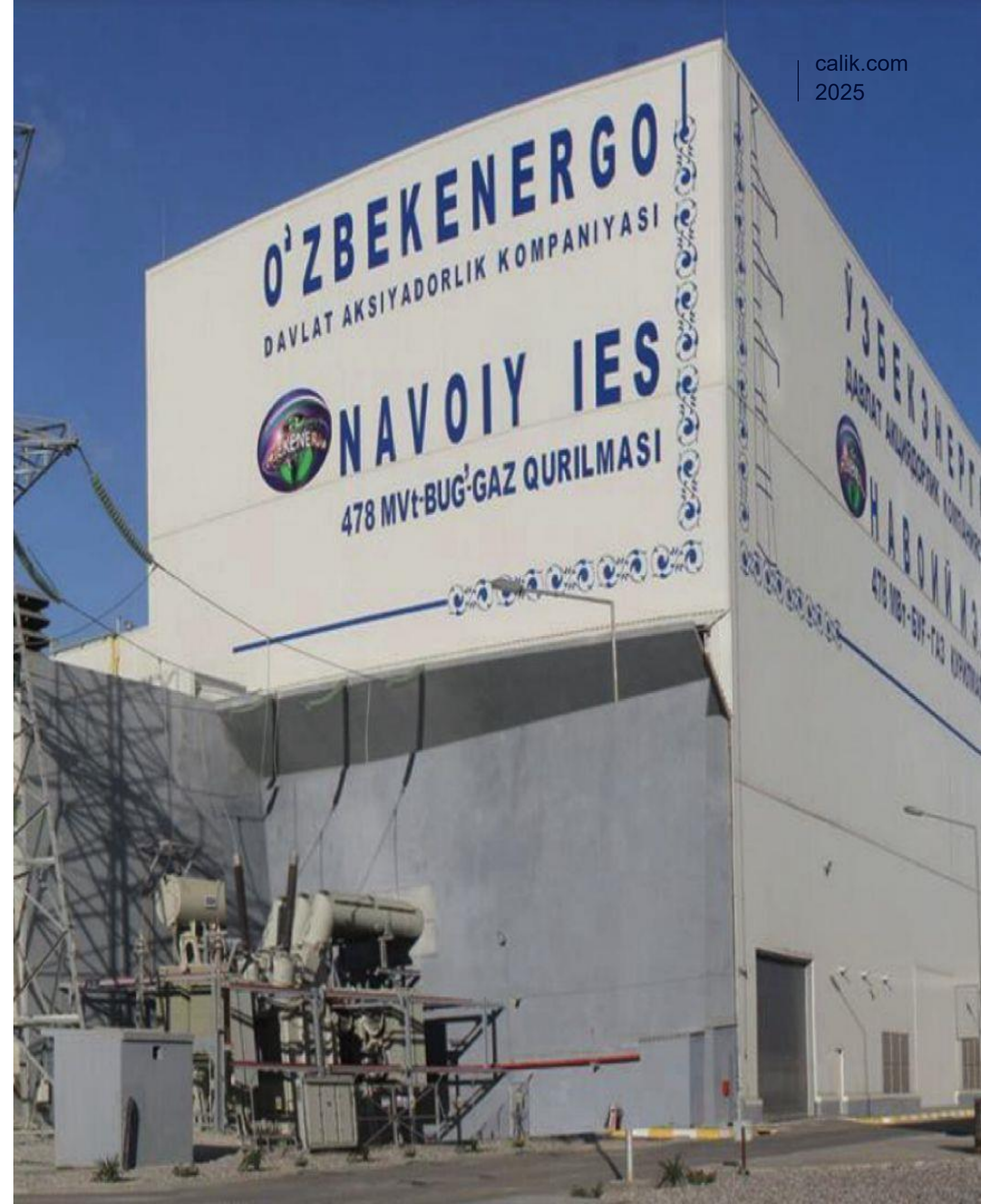
EPC Selection of Our Completed Projects

Navoi-1

Country: Uzbekistan

Capacity: 478MW

Uzbekistan's first combined cycle power plant
Çalık Enerji's first project in Uzbekistan



EPC Selection

EPC Projects in the Pipeline

Dakar

Combined Cycle Power Plant
Senegal 300 MW

Navoi-3

Combined Cycle Power Plants
Uzbekistan 600 MW, 500/220kV

Kıyanly

Combined Cycle Power Plant
Turkmenistan 1.574 MW

South Tripoli

Simple Cycle Power Plant
Libya 1.320 MW

Kozienice CCPP

Combined Cycle Power Plant
Poland 1.300 MW



Tisza CCPP

Combined Cycle Power Plant
Hungary 1.000 MW



IPPP

Wind,
hydroelectric and
solar energy
production

Renewable Energy Portfolio

1.500 MW
in 2030

Investment Target



Distribution

Electricity

We Distribute Electricity to More Than 7 Million Users

Energy

Construction

Real Estate

Mining

Textiles

Finance

•

Electricity Distribution



16 M MWh
Distributed Energy

19
Cities

4.4 M
Subscribers



1.6 M
Users



3.2 M
Users



2.1 M
Users

Retail

Electricity

Çalık Enerji provides energy retail services to 11.4 million users through its subsidiaries.

Electricity Retail

Happy Customers,
Stronger Business

15 M MWh
Energy Sold

48* %
E-invoicing



0.7 M **5.4 M** MWh
Users Energy sold

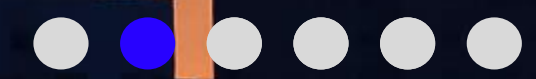


2.5 M **6.9 M** MWh
Users Energy Sold



1.2 M **2.7 M** MWh
Users Energy Sold

*represents only YEPAS' utilization



Construction

For A Better Future We're Building

In TOP

10

International Healthcare
Contractors

Ranked

142

Since 2006 Top International
Contractors



139

Completed Projects



12

On Going Project



\$6.8B

Completed Contract Value

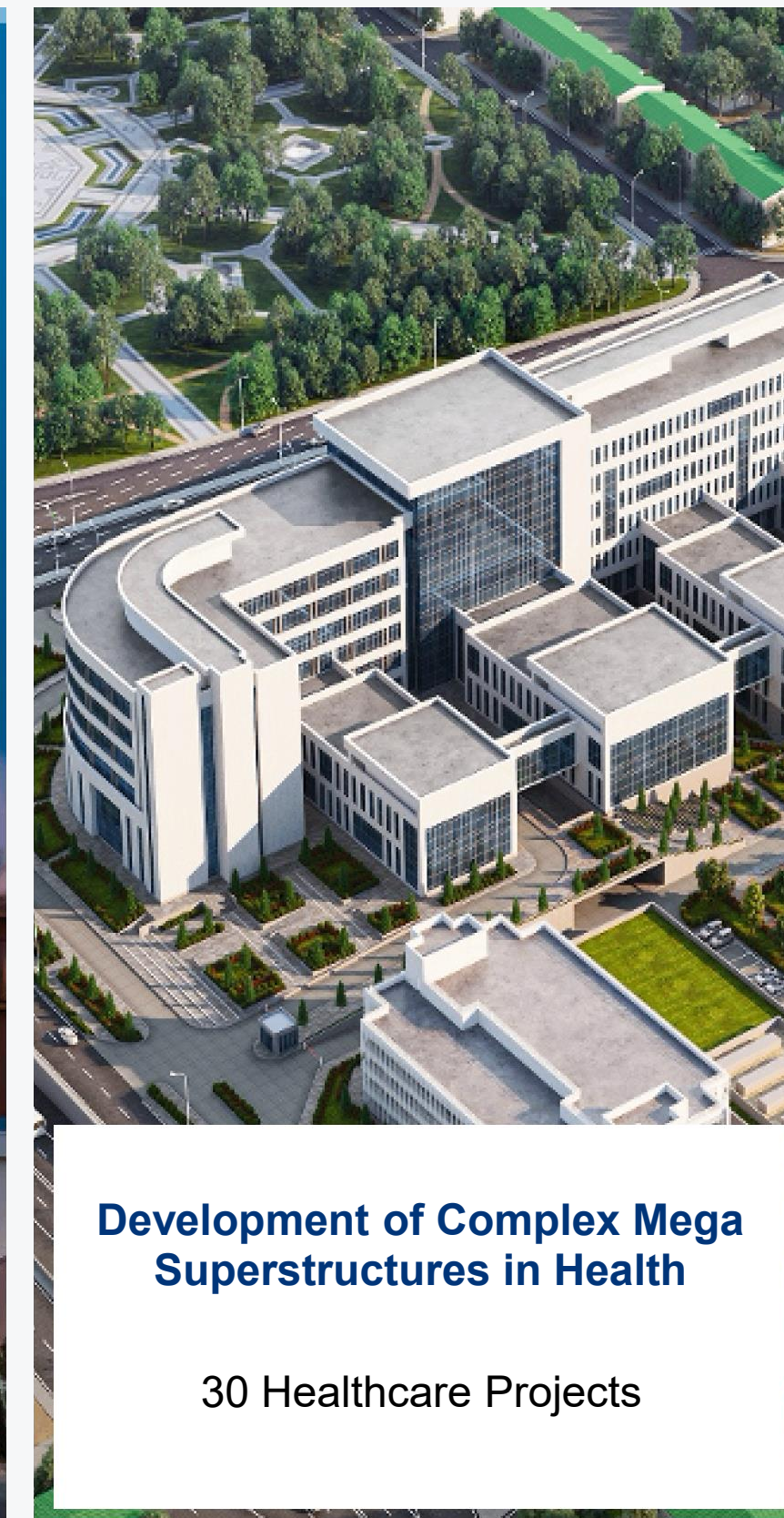
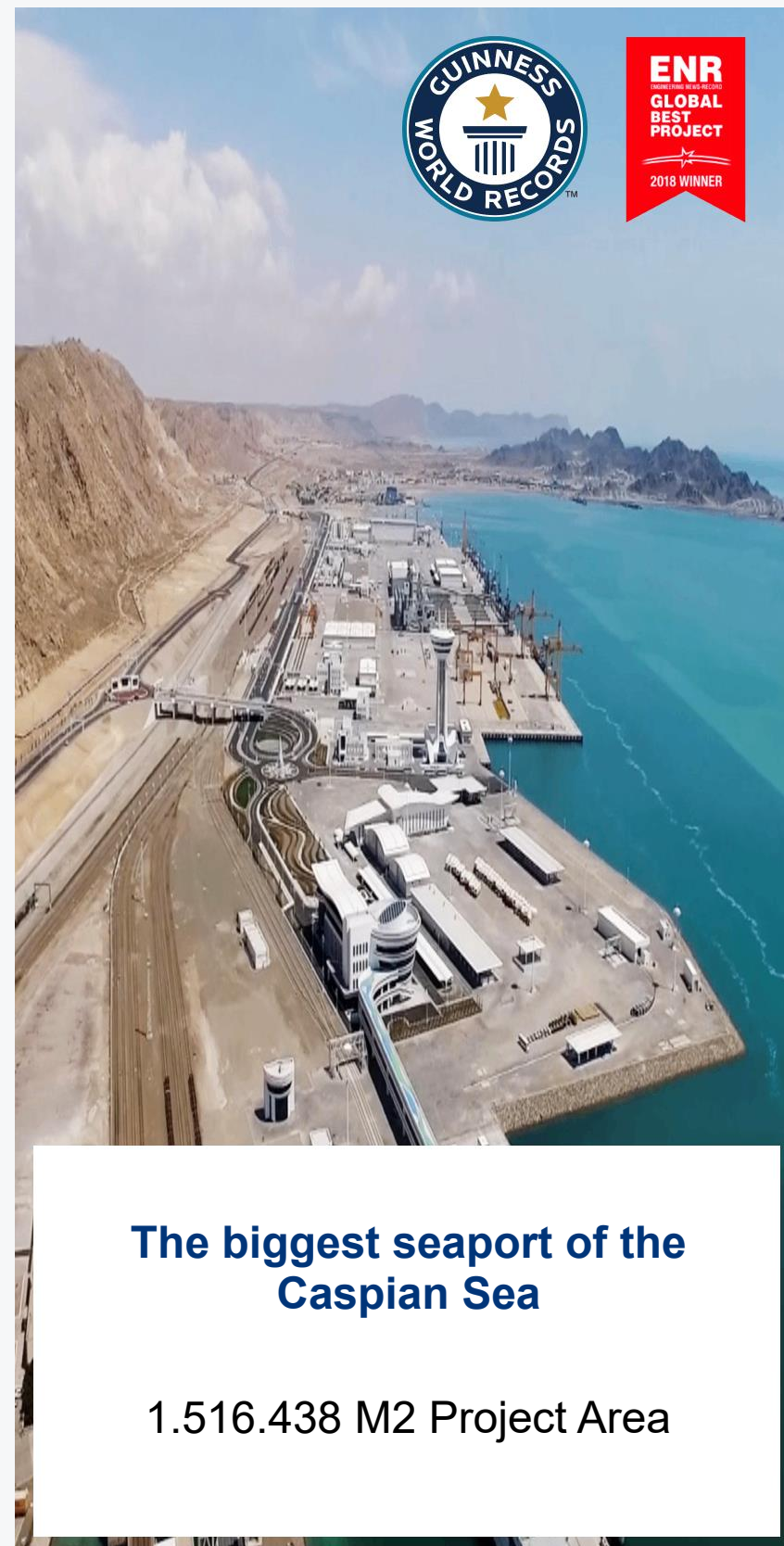
\$2.2B

On Going Contract Value



We're Building

Tomorrow's
World Today



Completed Projects

International Türkmenbaşy Seaport

The Best ENR global Project in Port



Completed Projects

Garabogaz Fertilizer Plant

Country: Türkmenistan

Capacity: Ammonia(3500 t/d)
Urea(2000 t/d) PP



Completed Projects

Çöpler Sulphite Expansion Project

Country: Türkiye

Capacity: 5,000 tons sulphide/day

Çöpler Sulphite Expansion Project can process up to 5,000 tons of sulphideore per day with Pressurized Oxidation (POX), in addition to the heap leach method used in the existing facility



Completed Projects

Metropol Istanbul, built in Ataşehir within the borders of İstanbul International Finance Center, consists of approximately 705 thousand square meters of construction area on an area of 100 thousand square meters.

Metropol Istanbul is one of the most significant mixed projects of the world with a total of three towers one of which is 300 meters and the other two are 150 meters, a shopping street of 400 meters, 1,500 residences and office units.

Located as the new address of the world of fashion, art, shopping, and finance, Metropol Istanbul has the highest tower on the Anatolian Side.

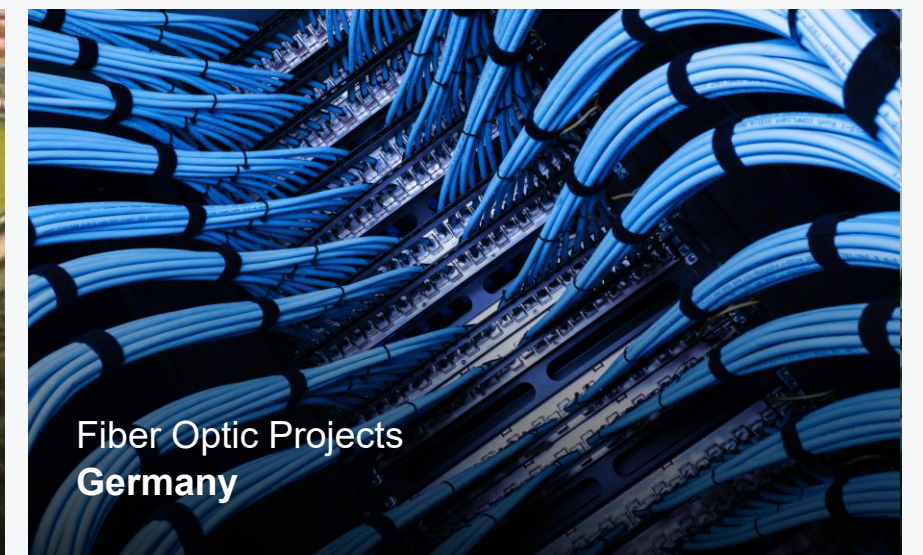
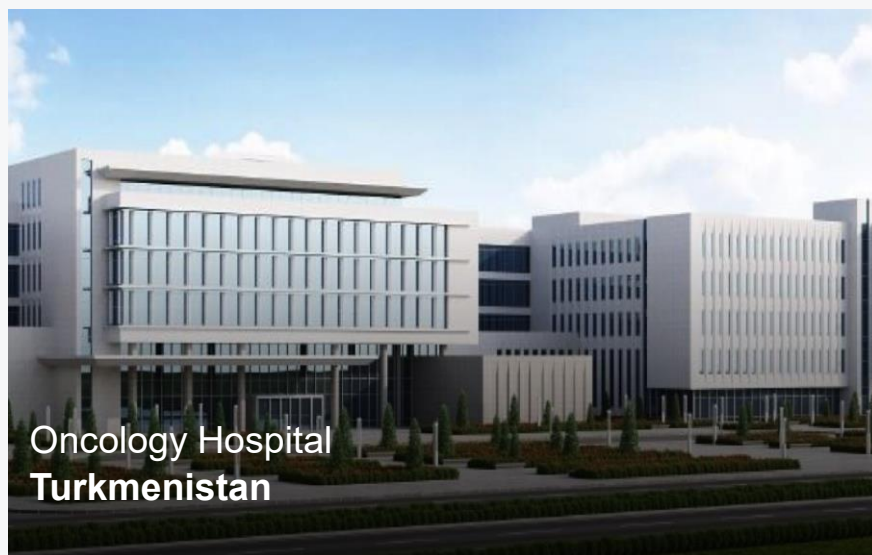
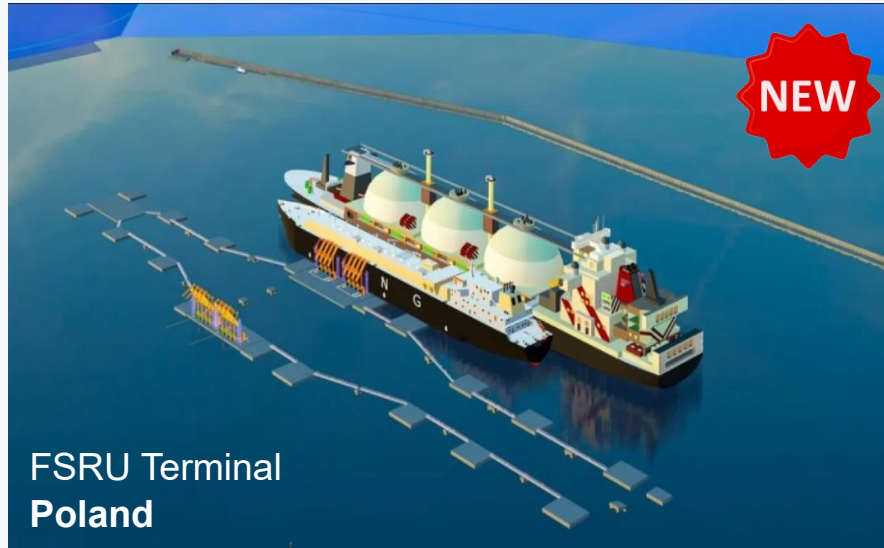
**Metropol Istanbul is
designed in accordance with
the LEED**

**(Leadership in Energy and
Environment-Friendly Design)**

**Energy and
Environment
Friendly Design**

EPC Selection

EPC Projects in the Pipeline





Real Estate

\$1B

Aum

\$230 M

Foreign

\$784 M

Domestic



8

Type



50+

Total Number



Completed Projects

Trilliant

Country: Uzbekistan

Total Construction Area: 125.796 m2

Trilliant offers a versatile and innovative space in Tashkent, combining flexible office design, a luxury hotel, and a new retail experience.

Lessees



Completed Projects

Taksim360

Country: Türkiye

Total Construction Area: 165.000 m2

The Taksim360 project, developed by Gap İnşaat in Beyoğlu, one of Istanbul's most valuable and historic districts, is Turkey's first and largest urban renewal project, located within walking distance of Istiklal Street and extending along Tarlabası Boulevard with a 220-meter-long frontage.



Completed Projects



Şehrizar Konakları

Total Construction Area: 108.059 m²



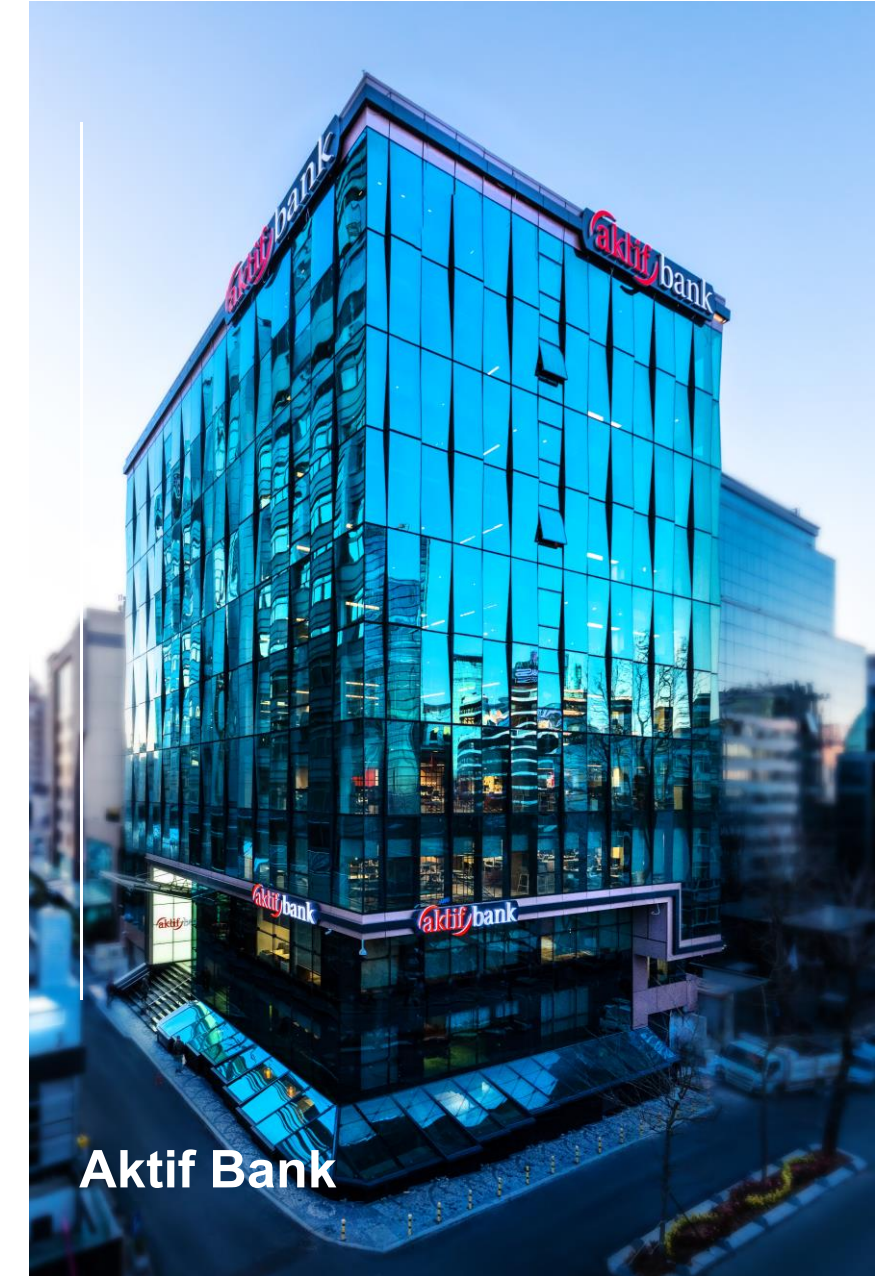
Metropol

Total Construction Area: 705.000 m²
Gross Leasable Area (GLA): 20.000 m²



Medicana

Total Enclosed Area: 33.000 m²



Aktif Bank

Total Construction Area: 11.600 m²



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Mining

Lidya Mines

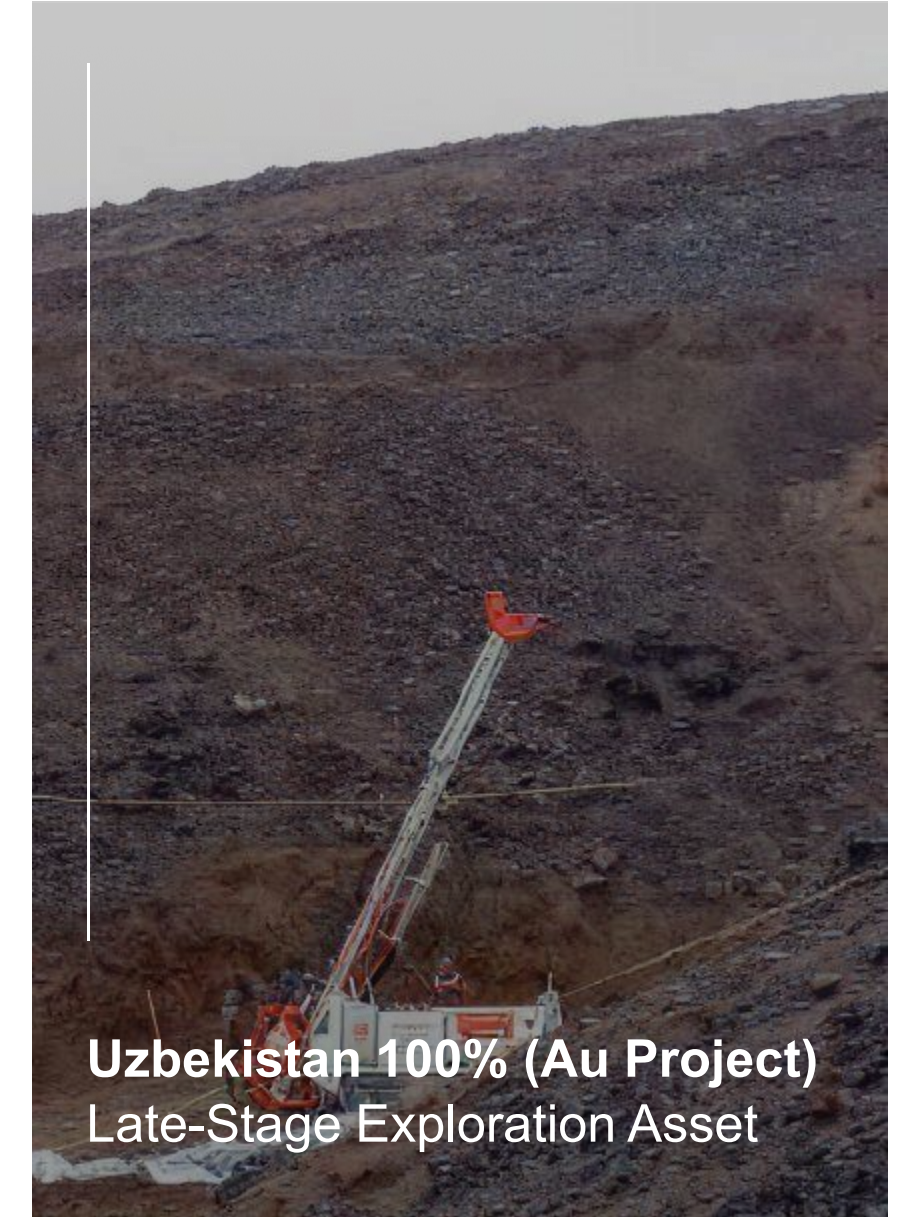
explores, develops and operates gold, silver and copper mines in Türkiye, Central Asia and Africa

To Date: 4 Major Discoveries
~ \$2 Billion Investments
+14 Years Production

***All projects aggregate**



Projects



**When the share transfer transactions are completed*



Textiles

For A Better Future We Weave Our Product With Innovation

One of the Top 10
Global Premium
Denim Manufacturers

55M

Meters Annual
Capacity



+40

Countries Export
Destination



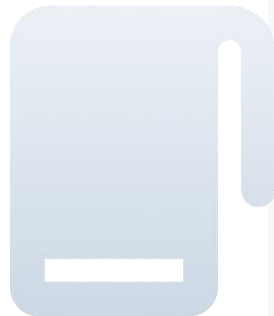
%12

Share of
Total Turkish
Denim Production


























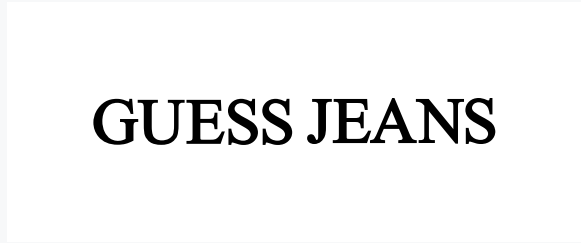



%80

Export oriented, the
ratio of cloth sales
to total sales



The Choice Of Global Brands

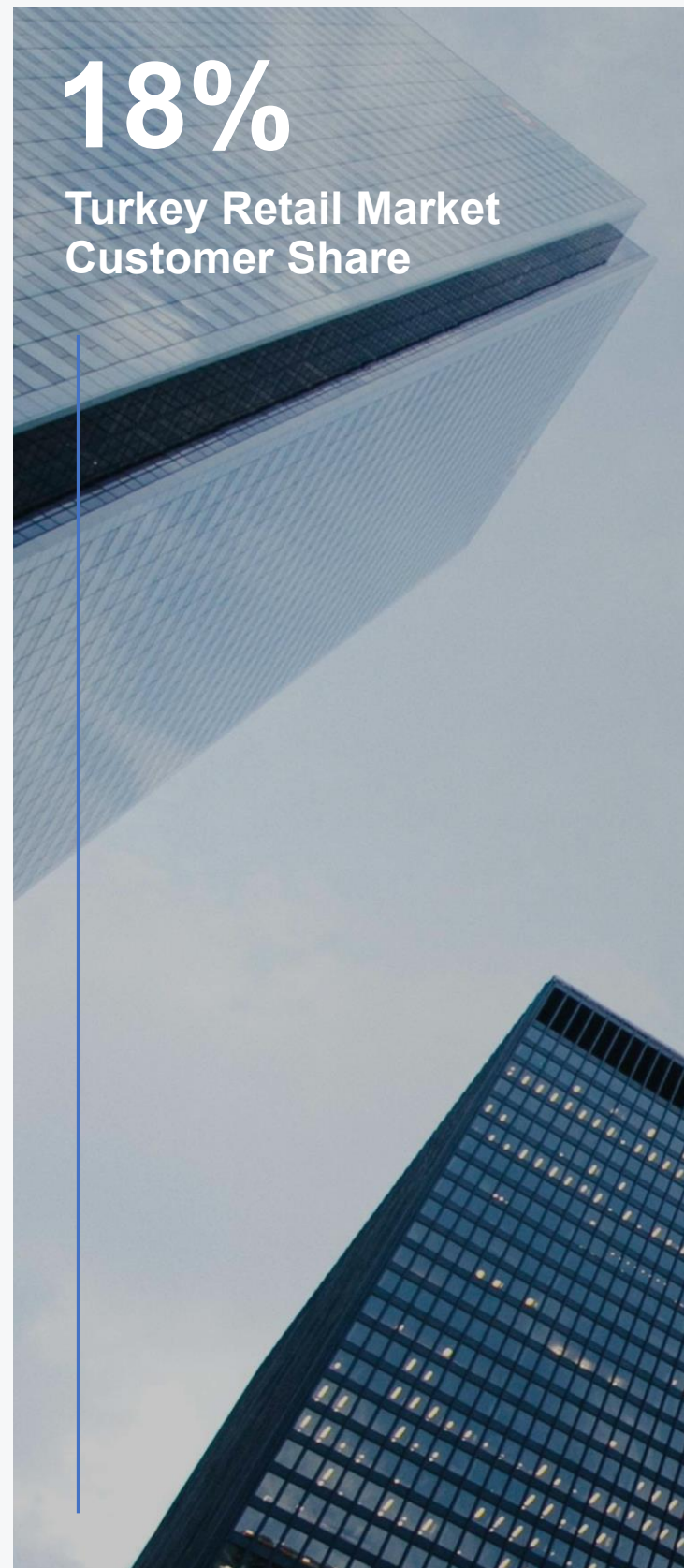
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Finance

For A Better Future We Accompany

Our Customers With Our
Financial Technology Solutions

An Ecosystem of Financial Technologies

Providing 360 - Degree Services
with Innovation and Customer Focused
Business Model



18M+

Customers



15K+

Touch - Points



10+

Business Lines



1250+

Employeess



Aktif Bank Fintech Ecosystem Subsidiaries



Innovation and financial consulting



New generation payment system



Portfolio management



A Smart-City-Solutions provider,
specialised in public transportation and
stadium solutions



Payment and transaction services



Highend Electronic Security



High qualified solutions
in payment system
(Pos device sales and VAS
applications)



Global Fintech Venture Builder



Recruitment services in construction/
partnership with Mitsubishi



Global money transfer and
payment platform for domestic
and international transfer



Online marketplace for
construction machinery



Insurance and
reinsurance brokerage



Corporate Presentation

Banka Kombetare Tregtare - Albania

the largest, the oldest the best* bank in Albania
(in terms of Asset & Deposits Size and Profit)

63 Branches
in Albania

First domestic bank in Albania
expanding its activity abroad

*BKT Albania has been awarded as the Best Bank in Albania by several institutions seen above.

Energy Construction Real Estate Mining Textiles Finance



Banka Kombetare Tregtare - Kosovo

**Kosovo's Fastest
Growing Bank**

**24 Branches
in Kosovo**

Over 20% increase in asset size



Thanks