



Çalık Group

Energy Construction Real Estate Mining Textiles Finance

We Value The Future

We've been working in earnest since 1981 to enhance welfare and provide a brighter future.



Numbers

+30

Countries



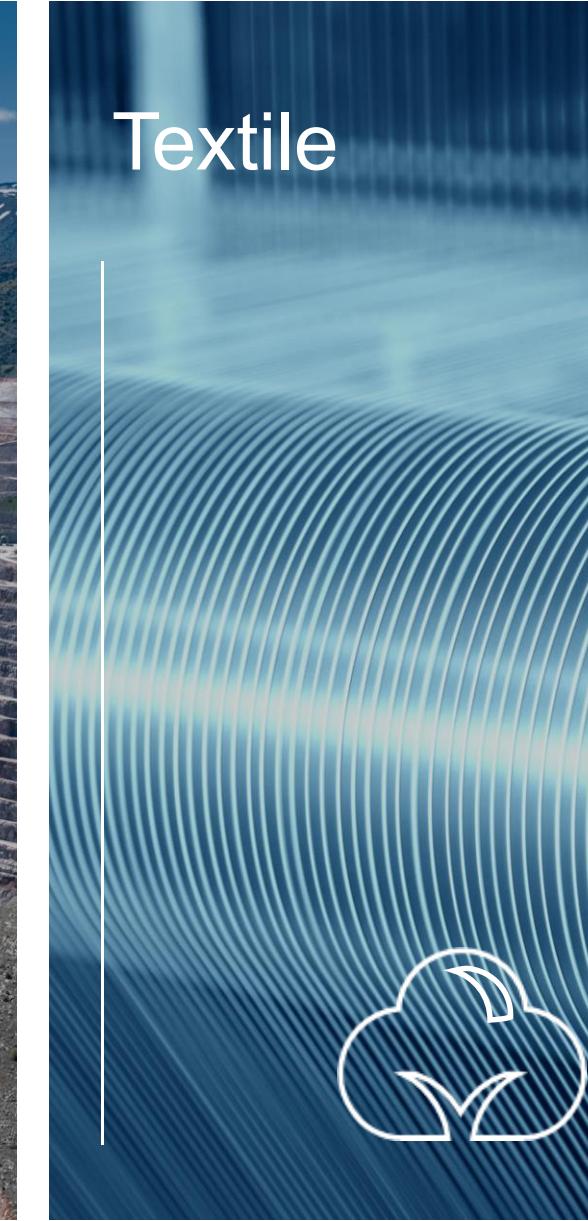
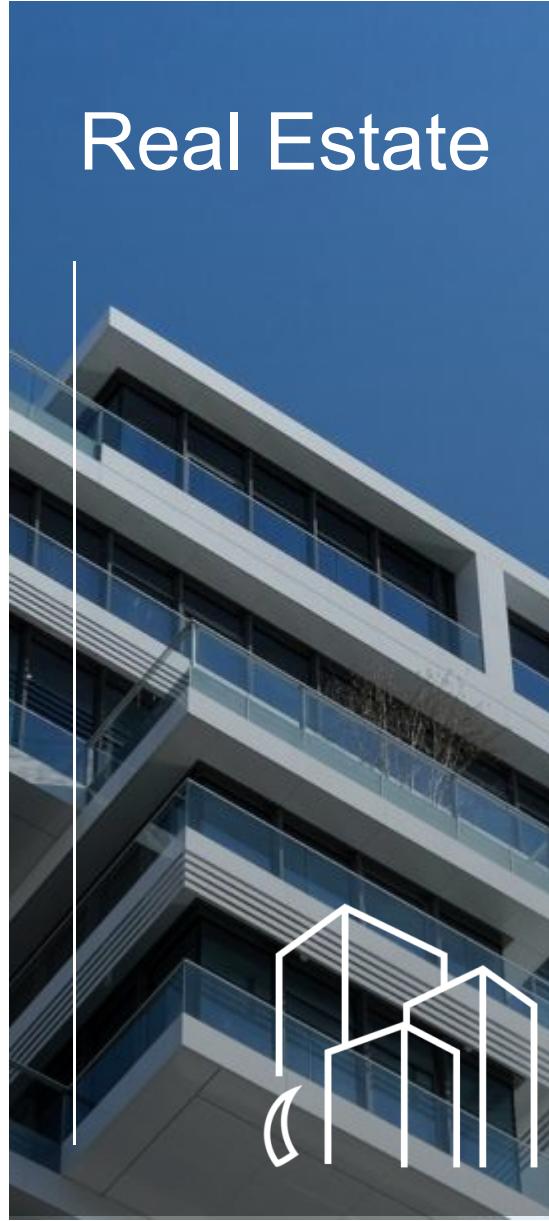
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Sectors



Sectors

We aim to design a better world in all sectors that we operate.



Our Equity Partners



Mitsubishi Corporation is an equity partner in Çalık Enerji since 2015. Through this strategic partnership, we are expanding our businesses in infrastructure and energy sectors in Central Asia, Sub-Saharan Africa and MENA.



Lidya Maden is in equity partnerships with leading North American mining corporations, SSR Mining & Sandstorm Gold which are listed mining companies in USA and Canada respectively.



Aktif Bank partners with SECOM, Japanese corporation that is ranked #1 globally for online security systems, to invest jointly in living technologies. This partnership offers end-to-end security technologies for individuals and corporate customers.



As part of Albtelecom's share transfer to 4iG, Çalık Holding became an institutional investor in 4iG with owning c. 3,2% of its shares through this transaction. 4iG is one of leading telecommunication, IT and space company operating in and outside of Hungary.

Partners

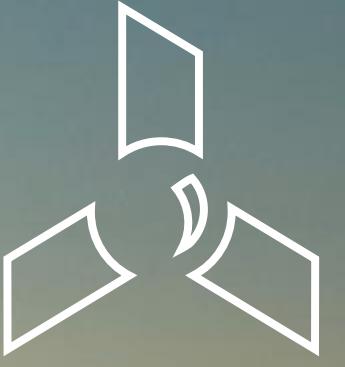
We work with reputable partners in all sectors we operate

Financial



Business





Energy

We Dedicate Our Full Energy

10th

in the Power Category of
ENR

63rd

International Contractors by
ENR Global Contractors



Engineering, Procurement,
Construction
EPC



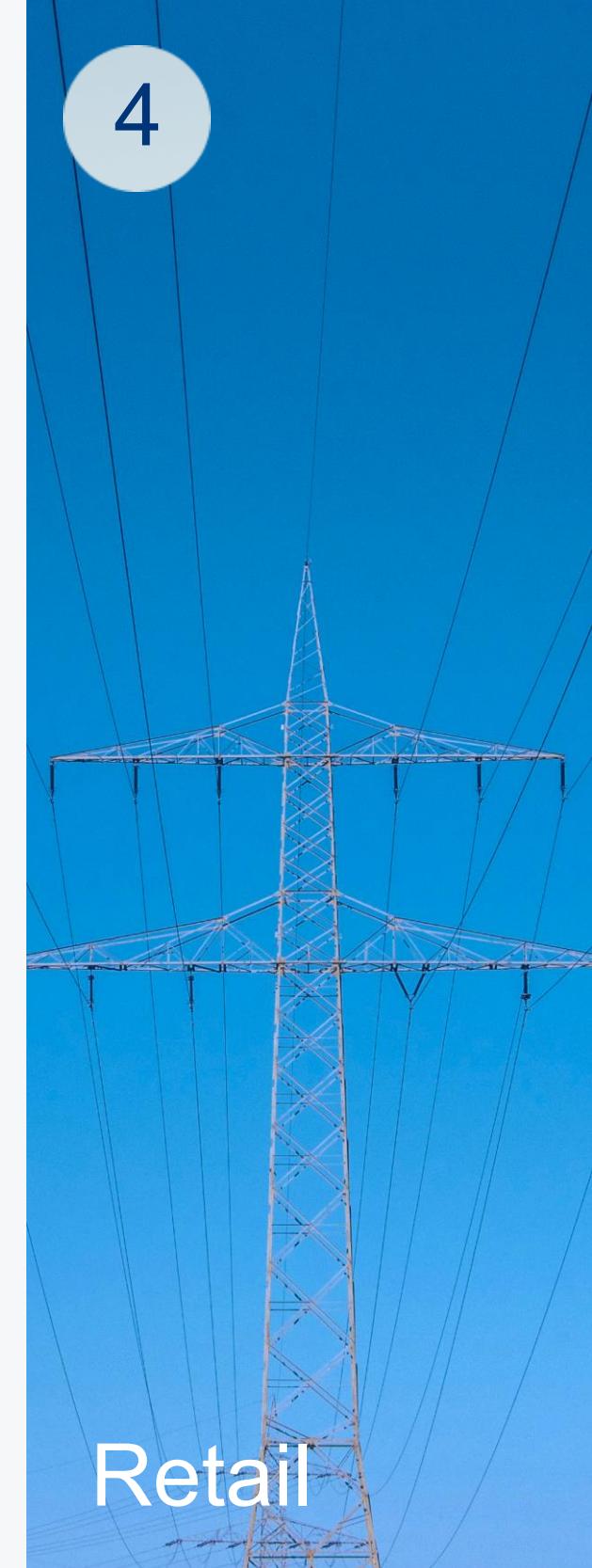
1



2



3



4



A large industrial power plant at dusk, with tall smokestacks emitting plumes of smoke and steam. The plant is illuminated by its own lights, casting a warm glow on the surrounding area. The sky is a mix of orange, yellow, and blue.

**Power Plants and
Infrastructure
Projects**

EPC



40

Completed Projects



1998

Establishment



14

Country



10 GW

Capacity



Our Selected Completed EPC Project



Turkmenistan

15 Projects
c. 4.200 MW in total
total



Iraq

5 Projects
c. 2.800 MW in total
total



Uzbekistan

3 Projects with a
capacity of 1.851 MW
MW



Georgia

1 Project
230 MW



Libya

1 Project with a
capacity of 526 MW



Yemen

1 Project with a
capacity of 60 MW



Malawi

1 Project with a
capacity of 20 MW

EPC Selection of Our Completed Projects

Mary-3

Country: Türkmenistan

Capacity: 1.574MW

The largest natural gas combined cycle power plant in the World
commissioned in 2018 as determined by our business partner GE



EPC Selection of Our Completed Projects

Al-Khairat

Country: Iraq

Capacity: 1.250MW

ENR Global Best Industrial Project 2014

Power plant with the largest GIS Unit in Iraq and the Middle East



EPC Selection of Our Completed Projects

Navoi-1

Country: Uzbekistan

Capacity: 478MW

Uzbekistan's first combined cycle power plant

Çalık Enerji's first project in Uzbekistan



EPC Selection

EPC Projects in the Pipeline





**Wind,
hydroelectric and
solar energy
production**

Renewable Energy Portfolio

1.500 MW
in 2030

Investment Target

Energy

Construction

Real Estate

Mining

Textiles

Finance

39%
69MW
Solar

43%
72MW
Wind

171 MW
CAPACITY

18%
30MW
Hydroelectric



distribution

Electricity

We Distribute Electricity to More Than 7 Million Users

Electricity Distribution

**6.9 M**

Users

16 M MWh

Distributed Energy

19

Cities

4.4 M

Subscribers

**1.6 M**

Users

**3.2 M**

Users

**2.1 M**

Users

Retail

Electricity

Çalık Enerji provides energy retail services to 11.4 million users through its subsidiaries.



Electricity Retail



15 M MWh
Energy Sold

48* %
E-invoicing



*represents only YEPAS' utilization



Construction



For A Better Future We're Building

In TOP

10

International Healthcare
Contractors

Ranked

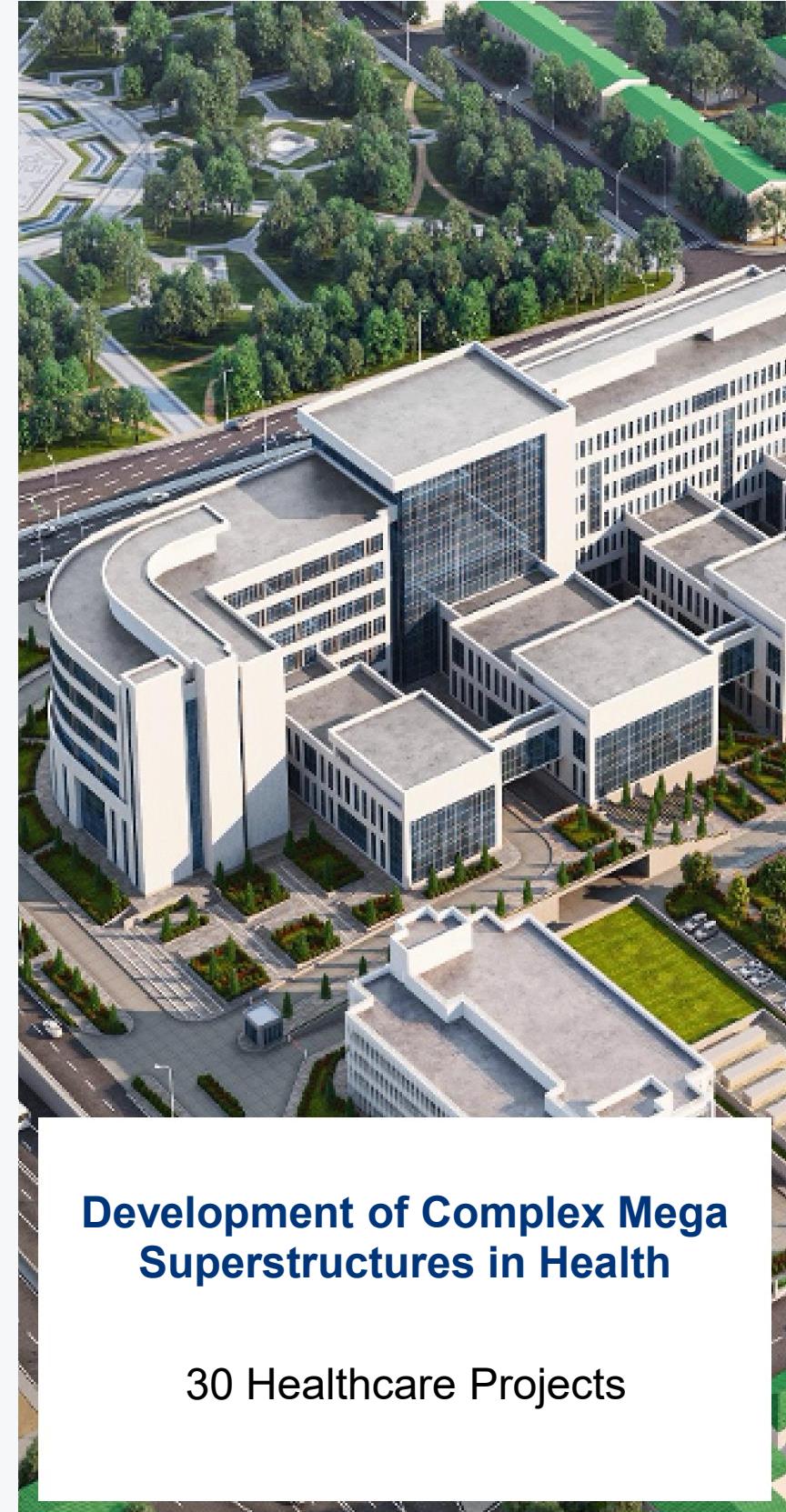
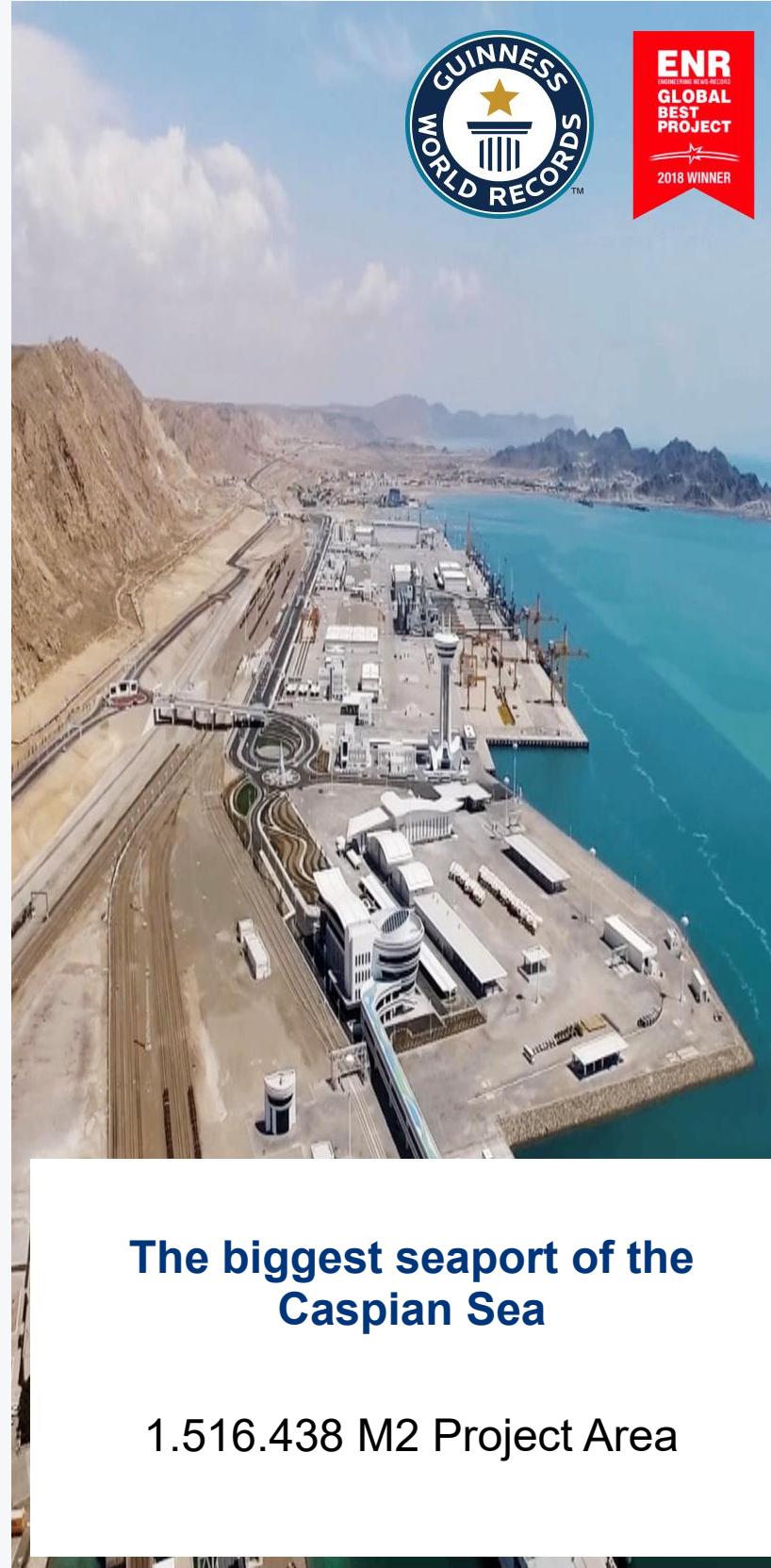
142

Since 2006 Top International
Contractors



We're Building

Tomorrow's World Today



Completed Projects

International Türkmenbaşı Seaport

The Best ENR global Project in Port



Completed Projects

Garabogaz Fertilizer Plant

Country: Türkmenistan

Capacity: Ammonia(3500 t/d)
Urea(2000 t/d) PP



Completed Projects

Çöpler Sulphite Expansion Project

Country: Türkiye

Capacity: 5,000 tons sulphide/day

Çöpler Sulphite Expansion Project can process up to 5,000 tons of sulphideore per day with Pressurized Oxidation (POX), in addition to the heap leach method used in the existing facility



Completed Projects

Metropol İstanbul, built in Ataşehir within the borders of İstanbul International Finance Center, consists of approximately 705 thousand square meters of construction area on an area of 100 thousand square meters.

Metropol İstanbul is one of the most significant mixed projects of the world with a total of three towers one of which is 300 meters and the other two are 150 meters, a shopping street of 400 meters, 1,500 residences and office units.

Located as the new address of the world of fashion, art, shopping, and finance, Metropol İstanbul has the highest tower on the Anatolian Side.

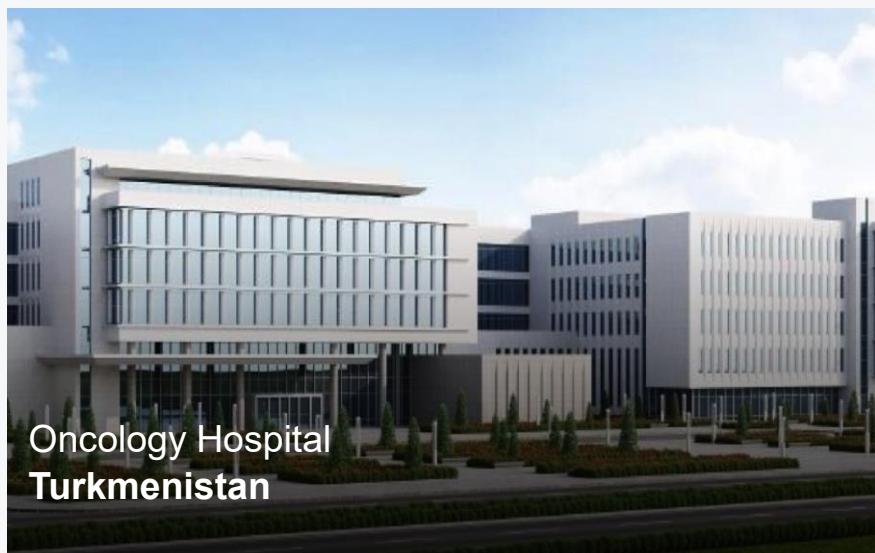
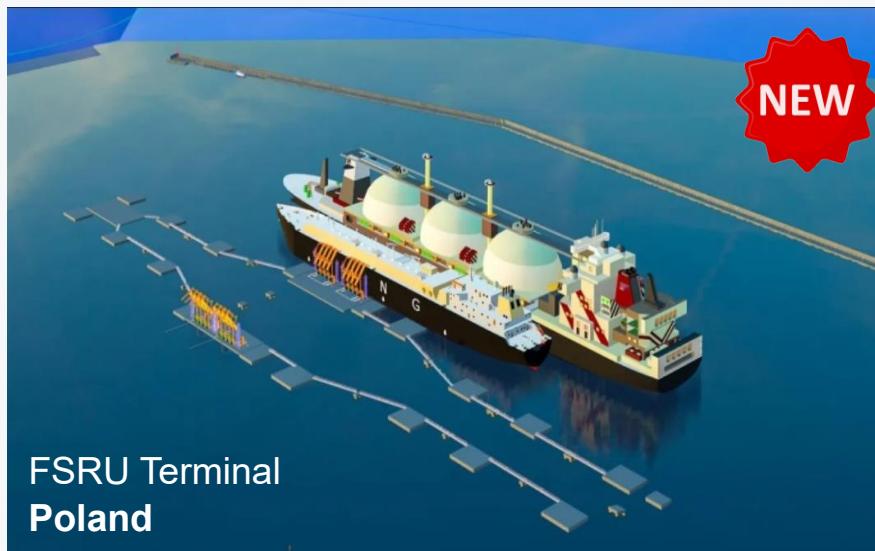


Energy and Environment Friendly Design

Metropol İstanbul is designed in accordance with the LEED
(Leadership in Energy and Environment-Friendly Design)

EPC Selection

EPC Projects in the Pipeline





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Real Estate



\$1B

Aum

\$230 M

Foreign

\$784 M

Domestic



Energy

Construction

Real Estate

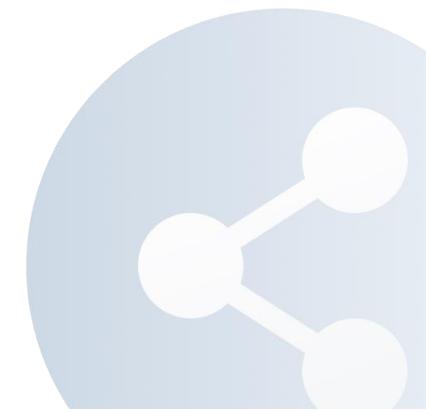
Mining

Textiles

Finance

8

Type

**50+**

Total Number



Completed Projects

Trilliant

Country: Uzbekistan

Total Construction Area: 125.796 m²

Trilliant offers a versatile and innovative space in Tashkent, combining flexible office design, a luxury hotel, and a new retail experience.

Lessees



 Mitsubishi Corporation

  COMMERZBANK



Completed Projects

Taksim360

Country: Türkiye

Total Construction Area: 165.000 m²

The Taksim360 project, developed by Gap İnşaat in Beyoğlu, one of Istanbul's most valuable and historic districts, is Turkey's first and largest urban renewal project, located within walking distance of İstiklal Street and extending along Tarlabası Boulevard with a 220-meter-long frontage.



Completed Projects



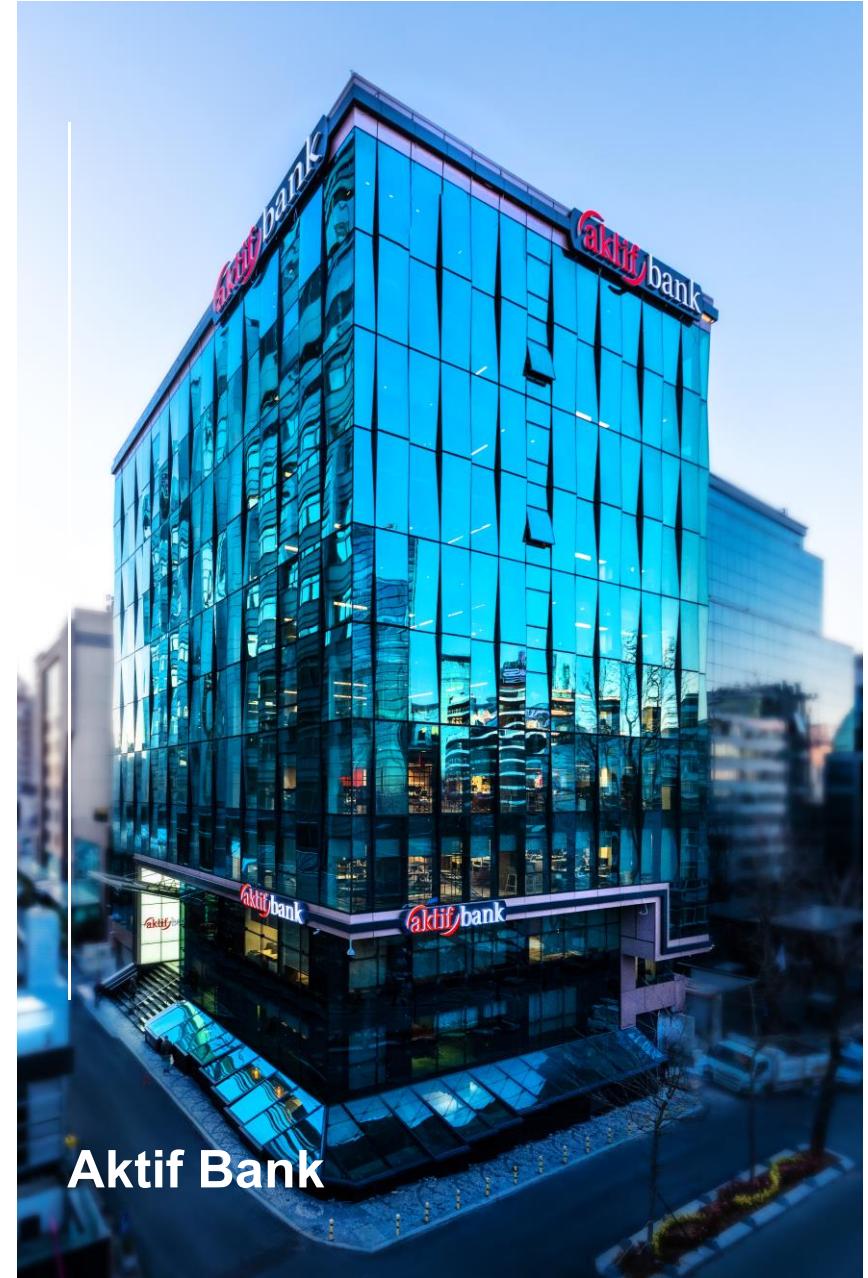
Total Construction Area: 108.059 m²



Total Construction Area: 705.000 m²
Gross Leasable Area (GLA): 20.000 m²



Total Enclosed Area: 33.000 m²



Total Construction Area: 11.600 m²



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Mining

Lidya Mines

explores, develops and operates gold, silver and copper mines in
Türkiye, Central Asia and Africa

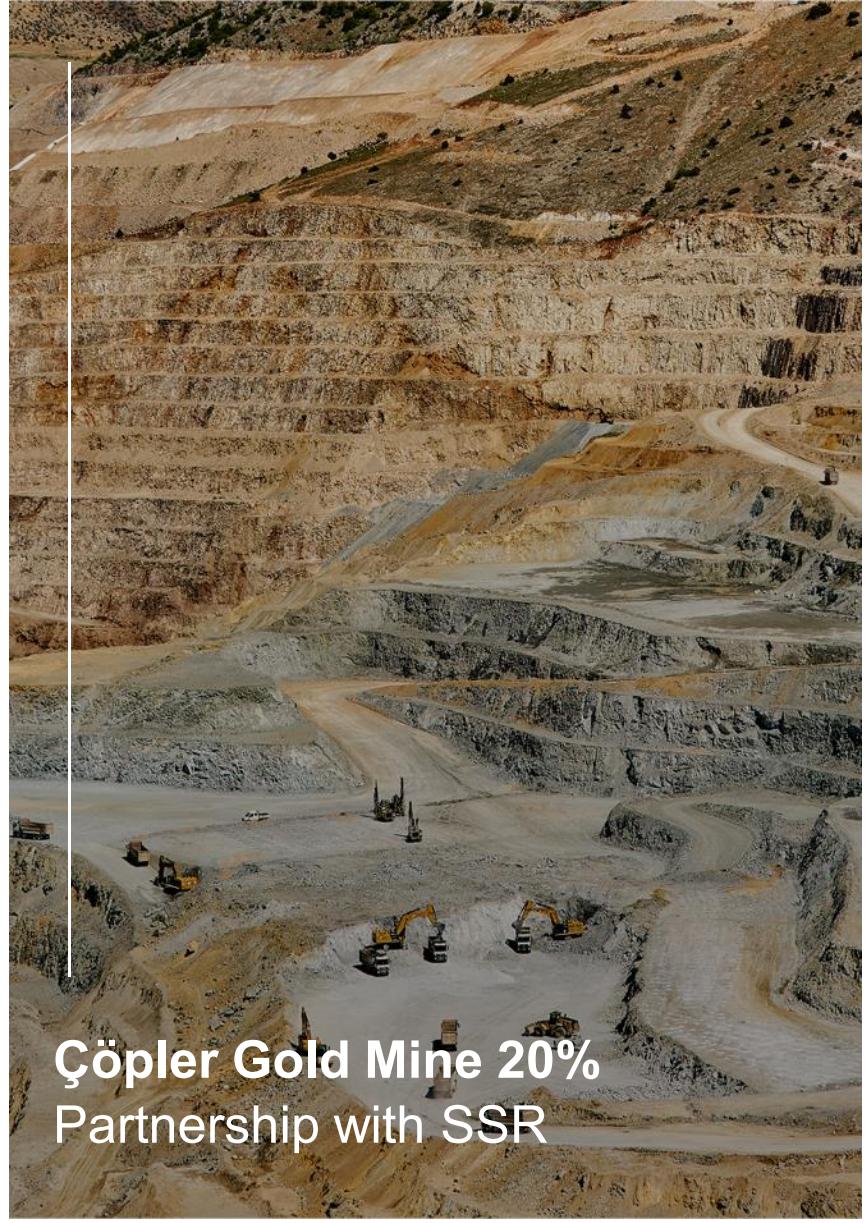
To Date: 4 Major Discoveries

- ~ \$2 Billion Investments
- +14 Years Production

***All projects aggregate**



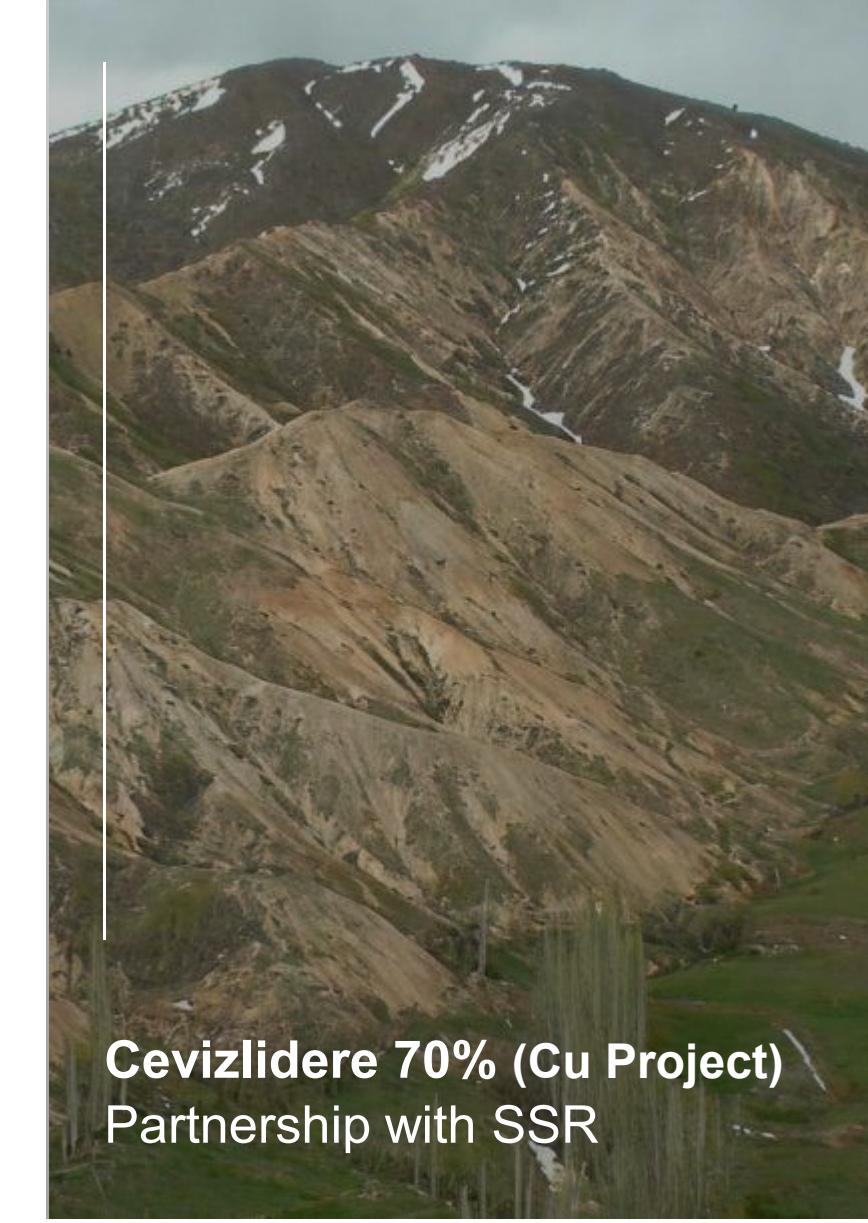
Projects



Cöpler Gold Mine 20%
Partnership with SSR



HOD Maden 30% (Cu-Au Project)*
Partnership with Sandstorm & SSR



Cevizlidere 70% (Cu Project)
Partnership with SSR



Uzbekistan 100% (Au Project)
Late-Stage Exploration Asset

**When the share transfer transactions are completed*



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Textiles

For A Better Future We Weave Our Product With Innovation

One of the Top 10

Global Premium

Denim Manufacturers

55M

Meters Annual
Capacity



+40

Countries Export
Destination



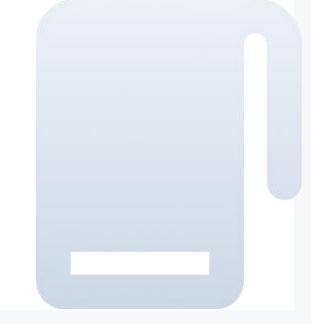
%12

Share of
Total Turkish
Denim Production



%80

Export oriented, the
ratio of cloth sales
to total sales



The Choice Of Global Brands

TOMMY HILFIGER

PARKERSMITH



LILANZ

BRAX
FEEL GOOD

ALLSAINTS



CITIZENS of HUMANITY

EDWIN
エドウイン

Calvin Klein

RiverIsland

FRAME



Kings Of Indigo

PLAC
Jeans

GERRY WEBER


SCOTCH&SODA
AMSTERDAM COUTURE

ARMANI



GUESS JEANS

Debenhams



Finance



For A Better Future We Accompany

Our Customers With Our
Financial Technology Solutions

An Ecosystem of Financial Technologies

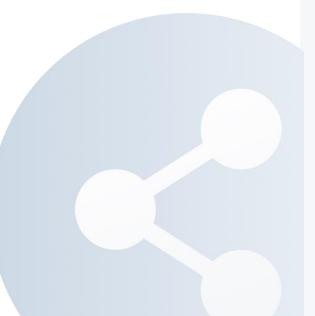
Providing 360 - Degree Services
with Innovation and Customer Focused
Business Model



18M+
Customers



10+
Business Lines



15K+
Touch - Points



1250+
Employess



Aktif Bank Fintech Ecosystem Subsidiaries



Innovation and financial consulting



New generation payment system



Portfolio management



A Smart-City-Solutions provider,
specialised in public transportation and
stadium solutions



Payment and transaction services



Highend Electronic Security



High qualified solutions
in payment system
(Pos device sales and VAS
applications)



Global Fintech Venture Builder



Recruitment services in construction/
partnership with Mitsubishi



Global money transfer and
payment platform for domestic
and international transfer



Online marketplace for
construction machinery



Insurance and
reinsurance brokerage



Banka Kombetare Tregtare - Albania

the largest, the oldest the best* bank in Albania
(in terms of Asset & Deposits Size and Profit)

63 Branches
in Albania

First domestic bank in Albania
expanding its activity abroad

*BKT Albania has been awarded as the Best Bank in Albania by several institutions seen above.



Banka Kombetare Tregtare - Kosovo

Kosovo's Fastest
Growing Bank

24 Branches
in Kosovo

Over 20% increase in asset size





Thanks

Energy Construction Real Estate Mining Textiles Finance